



Private and Confidential – Sample wording for Letter of Wishes

To My Executors, My Family and My Beneficiaries and Any Other Person Whom It May Concern: (Or you can just address the letter to the Community Foundation):

I, (name), of (address), wish to state my wishes with respect to my gifts to charity. I appreciate that this Letter imposes no legal obligation upon you but it expresses my wishes to which I hope you will have due regard.

In my Will, I have made provision for a (you may wish to include details of the gift here) gift to the Community Foundation for Northern Ireland of Community House, Citylink Business Park, 6a Albert Street, Belfast BT12 4HQ, Registered Charity NIC105105 for its general charitable purposes.

I request that my gift be used;

☐ Where it's needed most (we will use your gift plus our match to support the priority issues in Northern Ireland when the time comes e.g. Poverty / Health / Climate / Community Transformation / Digital Inclusion / Social Justice)

Or

☐ To support people living in poverty and disadvantage (we will use your gift plus our match to support people and communities living in poverty and/or that are disadvantaged)

All gifts will be used within Northern Ireland and if you have a preference for a geographical area within Northern Ireland, we will try to ensure your gift is used in that general area. Please tell us where

I wish to emphasise that this letter represents my wishes as at the date below. It is not my intention to prevent the Community Foundation from exercising its discretion from time to time as it thinks fit to pursue the spirit of my wishes.

Signed:

(Name of
Legator)

Dated: