

The Community Foundation

Connecting people who care
with causes that matter



Philanthropy Services for **you** and your client



In the past 12 months
we have awarded

£7 million

supporting

1,000 communities

benefiting

1 in 8 individuals

across Northern Ireland

The Community Foundation for Northern Ireland connects people who care with causes that matter.

We have over 40 years of experience matching generous people with important community causes. Every year, we award grants and facilitate innovation in the sector for hundreds of small charities in Northern Ireland through funds set up by and investments made by our donors.

We will help you to fund and support those who are making a difference where there are challenges. We engage with grassroots communities from across Northern Ireland, using what we hear to shape our grantmaking support.

“My Financial Advisor introduced me to the Foundation which has been great for me. The team there make it all work.”

Mervyn McCall, Fund Holder



We understand that giving is deeply personal and often very private.

In order to fully service your clients' interests – tapping into their values and engaging them in conversations about impactful giving is necessary.

By working with the team at the Foundation you can be part of these conversations.



82% of ABC1s donate to charity every year



Expert Advice

Confidentially

Quick

Simple

Flexible

**Matched
Funding**

**Impartial and
Independent**

Permanent

Efficient

Transparent

Achieving Impact

Giving Locally

Philanthropy

Tax Efficient

"I've been giving to good causes for a long time but it's time for a new challenge which is why I decided to set up a charitable fund. Northern Ireland has been good to me so I wanted to give something back." Alan Nappin – Chairman, ARN Foundation.





We match donations to **increase** impact

We can match donations to help fuel the important work in communities in NI, now and in the future. Contact us to find out more.

The Community Foundation is an ideal vehicle for your clients to provide structure to giving in a tax efficient way. We are a flexible and trusted secure means through which your clients can choose how, when and where to give.

Whether you are a solicitor, accountant, financial advisor, wealth manager or business advisor, we can help you add philanthropy services to your team and support you to give the right advice to your private, corporate and charity clients about giving.

With 40 years experience as philanthropy advisors helping donors locally, we start with your clients' wishes and how they want to make a difference.

What we can help you with:



- Connecting your clients with causes that matter to them, giving now and in the future.
- A range of giving options and opportunities to ensure your clients' giving is tax-efficient.
- Advice and knowledge of community needs and organisations that make a difference.
- Gifts in Wills - a way to continue making a difference in the future.
- Transparency and accountability through our Board of Trustees and the Charity Commission.
- Distribution of residual client balances.
- Revitalisation of dormant trusts.

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Get in touch and see how we can help you help your clients;

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