

Connecting people who care with causes that matter

Make your giving go further



Give through the Foundation and make an impact

Donation £	Gift Aid £	Donated to Charity £	Cost for Higher Tax Payer @ 40% £
10,000	2,500	12,500	7,500
30,000	7,500	37,500	22,500
70,000	17,500	87,500	52,500
150,000	37,500	187,500	112,500
500,000	125,000	625,000	375,000

For further details get in touch:

Siofra Healy

Director of Philanthropy, Community Foundation for Northern Ireland

siofra@communityfoundationni.org

We can also match your donation so you can increase your impact helping fuel the important work in your community, now and in the future.

Community House City Link Business Park 6a Albert Street Belfast BT12 4HQ

Building 83, Ledwidge Avenue, Ebrington,

Derry~Londonderry, BT47 6GZ

T: +44 (0) 28 9024 5927 T: +44 (0) 28 7137 1547

community foundationni.org

Registered Charity Number: NIC105105

Comparing a charitable trust with setting up a donor advised fund through the Community Foundation

	A CHARITABLE TRUST	BENEFITS IF GIVING THROUGH THE COMMUNITY FOUNDATION
SET-UP PROCEDURE	Must apply to the Charity Commission to register as a charity and must appoint a Board of Trustees.	Simple fund agreement.
TIME FRAME	Months - Years.	Can be set up immediately.
GOVERANCE AND TAX	Donor appoints Trustees to control all aspects of grantmaking and investment. Trustees must maintain all financial records, prepare accounts, and submit to the Charity Commission.	Trustees of the Community Foundation are responsible for the legal, fiscal and investment of the fund. Fund holders can be involved as much or as little as they wish. All financial and administrative management, audit and reporting is managed by the Foundation.
GRANTMAKING PROCESS, ADMINISTRATION AND FOLLOW UP	Trustees are responsible for own grantmaking process, administration and due diligence.	Access to expert advice, knowledge of community need, due diligence on all grant giving, grantees and reporting. The Foundation takes responsibility for this and approval of all grants whilst the fund holder(s) can be involved as much or as little as they choose.
DONATIONS	Often restricted to registered charities.	To both registered charities and non-registered community groups.
PRIVACY	The Charitable Trust must keep public records of accounts, Objects and all Trustees.	Anonymity can be maintained if desired and the Foundation can serve as a mediator between a donor and a grantee.
PROFILE	Trustees take responsibility for the Trusts profile.	The Foundation can support and manage the profile of a fund as necessary including advertising grants and featuring grant making.
MATCHED FUNDING	N/A	We can match your donation so you can help fuel the important work in your community, now and in the future.
FLEXIBILITY FOR CHANGE	A change of objects or charitable activity requires an application to the Charity Commission.	Changes can easily be made on request to the Foundation.
IMPACT	Trustees report on impact of grant making.	Impact of giving is measured and reported by the Community Foundation.



